

PERSONAL INFORMATION

POSITION Partner, Indirect Tax

WORK EXPERIENCE

From September 2019 to ...

Partner, Indirect Tax

Forvis Mazars Portugal

- Business and Solutions Development
- Project Management and Delivery
- Client Management

Business or sector Tax Advisory and Compliance

From December 2016 to
September 2019

COO, Head of VAT Optimization and Knowledge Management

Ryan VAT Systems Group

- Supervision of VAT Optimization
- Supervision of Consulting projects
- Supervision and validation of Knowledge databases

Business or sector Tax Advisory and Compliance

From September 2009 to
December 2016

Associate Partner

Deloitte Portugal

- Lead the VAT Group at the Porto Office
- Coordination several projects of strategic VAT planning
- Coordination of several projects envisaging VAT efficiency in several industries (including both private and public sectors)
- Main contacts at clients are CEO's, CFO's and finance managers and directors

Business or sector Tax Advisory and Compliance

From September 1997 to
September 2009

Consultant to Senior Manager

Deloitte Portugal

- Joined Arthur Andersen, S.A. as a professional staff in 1997 (NB: Arthur Andersen later merged with Deloitte)
- Started the VAT practice in the Porto Office in 2002 which became a leader in the regional market
- Developed pioneer projects with Municipalities who have several complex VAT issues
- Designed projects related with the review of the VAT treatment applicable to certain transactions
- Instructor and participant in several professional training programs
- Teacher in post-graduate courses in Universities (in Portugal and in Spain)
- Participation in several conferences, as a speaker, on indirect tax related matters

Business or sector Tax Advisory and Compliance

EDUCATION AND TRAINING

2011 Law Degree

Universidade Católica Portuguesa

2003 Chartered Accountant

Portuguese Institute of Statutory Auditors

2003 Management PG

Universidade Católica Portuguesa

1997 Management and Business Administration Degree

Faculdade de Economia, Universidade do Porto

PERSONAL SKILLS
Mother tongue(s) Portuguese

Other language(s)

	UNDERSTANDING		SPEAKING		WRITING
	Listening	Reading	Spoken interaction	Spoken production	
English	Excellent	Excellent	Excellent	Excellent	Excellent
IELTS: 8.0					
Spanish	Good	Good	Good	Good	Good

Communication skills

- Excellent communication skills gained as a consultant, university teacher, trainer, coach and conference speaker. Had specific international training.

Organisational / managerial skills

- Excellent leadership and managerial skills gained as a consultant and COO. Had specific international training.

Job-related skills

- Excellent skills both in team and client management and as a specialist in several areas, including strategy, organization, planning, optimization, among others.

Digital skills

SELF-ASSESSMENT				
Information processing	Communication	Content creation	Safety	Problem solving
Independent	Independent	Independent	Independent	Independent

Levels: Basic user - Independent user - Proficient user

Driving licence B

ADDITIONAL INFORMATION

Publications

- Wrote many opinion articles for newspapers and other media in Tax matters.

Projects

- Throughout his career has been involved, both as a specialist and as project manager, in multiple Tax related projects and studies to large and medium national and international entities, private or state owned. Such projects and studies have been developed with clients from many economic sectors like Government, Financial Services, Telecoms and utilities companies, Tourism & Leisure, Real Estate, Manufacturing and others.

Honours and awards

- Named Indirect Tax Leader in 2013 and subsequent years by the International Tax Review